



Income

- ✓ PAYG Summaries
- ✓ Pensions or government payments/allowances
- ✓ Interest earned from your banks, building societies, etc.
- ✓ Dividend statements
- ✓ Details of rental income
- ✓ Details of business income
- ✓ Details of any other income earned

Trainer Deductions

- ✓ Purchase and laundering costs of compulsory uniforms (items with your business logo or gym logo). General gym clothing, such as track pants, shorts, tights, tank tops, sports bras, sports shoes, socks, or t-shirts cannot be claimed
- ✓ Purchase costs of equipment (sports equipment, diaries, prizes, stop watches, laptop, etc.)
- ✓ Leasing costs of work-related tools and equipment
- ✓ Repair and maintenance costs of work-related tools and equipment
- ✓ Interest on loans taken out to purchase work-related equipment
- ✓ Job-related self-education expenses (course fees, equipment, travel costs etc.)
- ✓ Teaching books, subscriptions
- ✓ Union and registration fees
- ✓ Travel costs visiting clients or travel between sites

Work and other Expenses

- ✓ Personal car expenses (estimate of km if no logbook kept, otherwise logbook and all expense items)
- ✓ Travel expenses (parking, tolls, flights, taxis/Uber, train and bus fares for training courses, trade fairs, etc.)
- ✓ Accommodation costs while working away from home
- ✓ Phone costs (for work usage)
- ✓ Percentage relating to work of computer/laptop expenses (lease or purchase)
- ✓ Percentage relating to work of internet costs
- ✓ Home office running expenses
- ✓ Work-related self-education expenses
- ✓ Last year's tax return fee
- ✓ Income protection insurance premiums (paid outside of Superannuation)
- ✓ Investment expenses (e.g. bank fees, financial advisor fees, investment borrowings, etc.)
- ✓ Donations

Other Information

- ✓ Records of sales and purchases of shares, business, or property
- ✓ Private Health Insurance details
- ✓ Spouse details including DOB and estimated taxable income
- ✓ Child(ren)'s details including DOB and evidence of any Centrelink benefits
- ✓ Details of any government debts (Child support, Centrelink ATO debt including previously written off debt)